

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	3 August 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth			
Increase/(decrease)					
Balance at close of the	e month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : N/A

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,290,069,889	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	5,290,069,889	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2013 Share						
Option Scheme						
(26/03/2013)						
Ordinary Shares	NIL	NIL	NIL	5,887,000	NIL	146,496,722
(Note 1)						<u>_</u>
( ,						
2. N/A						
shares				<u> </u>		
(Note 1)						
3. N/A						
shares						
(Note 1)				· ·		
(1000 1)		То	otal A. (Ordin	ary chares)	NIL	
		10		ence shares)	N/A	
		<b>.</b> .		Other class)	N/A	
Total funds raised dur		from exercise o	f	) III		
options (State currenc	y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		 -			
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy) 4. N/A	( / / )	-			
( / / ) Stock code (if listed)					
Class of shares		-			
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefere	nary shares)	N/A N/A	-
		(	Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	Currency of amount	Amount at close of	Converted during	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	the month	month		
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	; 		- - -			
(if applicable)						
(dd/mm/yyyy))	(	/ / )	_			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)		、 、				
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>J. IVA</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	Total C. (Ordinar	w charge)	N/A	
			(Preferenc		N/A N/A	
				her class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Long Term Incentive Equity Plan pursuant to which new shares may be issued upon vesting of Performance Awards granted		
thereunder (see Remarks)		
There are 270,000 Performance Awards lapsed during the month		
of July 2015		
Ordinary Shares	NIL	48,117,500
2. <u>N/A</u>		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	<u>ner Movements in</u> Type of Issue		e Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable_ (Note 1)	N/A			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable	N/A			
2.	Open offer	At price :	State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

shares of shares of shares of issuer issued issuer issued issuer during the which m month be issuer pursuant pursuant thereto thereto at close			 	H	For Main B	loarc	and GEM liste	
S. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 5. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 6. Repurchase of shares       Class of shares       Shares       N/A repurchased (Note 1)         6. Repurchase of shares       Class of (dd/mm/yyyy)       Shares       N/A repurchased (Note 1)         7. Redemption of shares       Class of (dd/mm/yyyy)       Shares       N/A redeemption date :       (///)         7. Redemption of shares       Class of (dd/mm/yyyy)       Shares       N/A redeemption date :       (///)         8. Consideration issue       At price :       State currency       Issue and allotment (Nore 1)       (///)         8. Consideration issue       At price :       State currency       Issue and allotment (///m/yyyy)       (///)         6. Consideration issue       At price :       State currency       Issue and allotment (///m/yyyy)       (///)		Type of Issue					shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price :       State currency       Issue and allotment date : (d/mm/yyyy)         F. S. Scrip dividend At price :       State currency       Issue and allotment date : (/ / / )         G. Repurchase of shares       Class of shares       N/A repurchased (Note 1)         G. Repurchase of shares       Class of shares       N/A repurchased (Note 1)         F. Redemption of shares       Class of shares       N/A redemption date : (/ / )         7. Redemption of shares       Class of shares       N/A redeemed (Note 1)         7. Redemption of shares       Class of shares       N/A redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / )				Class of shares issuels	N/A			
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)					11/21		-	
(dd/mm/yyyy)         6. Repurchase of shares         Marce         Class of shares         NA         repurchased (Note 1)         Cancellation date :         (d/mm/yyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (NA         (Note 1)         State         Issue and allotment         (d/mm/yyyy)         EGM approval date:         (d/mm/yyy)         EGM approval date:         (d/mm/yyy)	5.	Scrip dividend			( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / )       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         8. Consideration issue       At price : State currency         Issue and allotment issue       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 7. Redemption of shares       Redemption date : $(///)$ Redemption date shares       N/A         redeemed (Note 1)       Redemption date : $(///)$ 8. Consideration issue       At price : State currency         Issue and allotment issue       Issue and allotment (///)         EGM approval date: $(///)$ EGM approval date: $(///)$								
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / )       EGM approval date: ( / / )         (dd/mm/yyyy)       Class of shares         7. Redemption of shares       Class of shares         NA       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / )       EGM approval date: ( / / )         8. Consideration issue       At price : State currency         Issue and allotment date : ( / / )       Issue and allotment date : ( / / )         EGM approval date:       ( / / )					N/A		-	
$(dd/mm/yyyy) = (1 + 1 + 1)^{-1}$ $(dd/mm/yyyy) = (1 + 1 + 1)^{-1}$ $(dd/mm/yyyy) = (1 + 1 + 1)^{-1}$ $(dd/mm/yyyy) = (1 + 1)^{-1}$	6.	Repurchase of shares		Cancellation date :	( / /	)		
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration issue       At price : State currency         Issue and allotment issue       Issue and allotment issue         EGM approval date: $( / / )$ EGM approval date: $( / / )$					( / /	)		
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration issue       At price : State currency         Issue and allotment issue $( / / )$ EGM approval date: $( / / )$								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         8. Consideration issue       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )					N/A		-	
(dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) 8. Consideration issue At price : State currency <u>Issue and allotment</u> ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					N/A		 -	
	8.			Issue and allotment	( / /	)		
					( / /	)		

					For Main Boa	Main Board and GEM listed issuers			
	Type of Issue					No. of ne shares of issuer issu during th month pursuant thereto	f shares of ed issuer e which may be issued		
9.	Capital			Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment	le <u>N/A</u>	)			
	reorganisation			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )				
10.	Other	At nrico ·	State	Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment	le <u>N/A</u>	)			
	(Please specify)	1	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)				
				<b>T</b> . 1 <b>D</b>	(0.1: 1	> > > > > > > > > > > > > > > > > > >			
				Total E. (.	(Ordinary shar Preference shar (Other cla	res) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

The Company granted performance awards to the eligible incentive participants pursuant to the Long Term Incentive Equity Plan ("Plan") adopted by the Company. Details of the grant is set out in the announcement dated 19 May 2015. Upon vesting, award shares may be issued and allotted to eligible incentive participants (other than those that a Connected Incentive Participants) to satisfy the performance awards, at a ratio of one award share for each performance award. The performance awards granted to the Connected Incentive Participants will be satisfied by on-market purchase of existing shares.

Connected Incentive Participant means the directors of the Company, and/or directors of significant subsidiaries of the Company, who were granted performance awards pursuant to the Plan.

Submitted by: <u>ANDREW GORDON MICHELMORE</u>

 EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*